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NOTICE OF WITHDRAWAL OF MOTION IN LIMINE BY DEFENDANTS TO EXCLUDE THE TESTIMONY AND REPORTS OF MATTHEW B. GREENBLATT

PLEASE TAKE NOTICE that Defendants J. Ezra Merkin, Gabriel Capital Corporation, Ralph C. Dawson, as Receiver for Defendants Ascot Partners, L.P., and Ascot Fund Limited (collectively "Defendants"), by and through their undersigned counsel, hereby give notice that Defendants are withdrawing without prejudice their Motion *in Limine* to Exclude the Testimony and Reports of Matthew B. Greenblatt, filed on April 7, 2016 (ECF. Nos. 352, 353, 354) based on the Trustee's agreement that Mr. Greenblatt will not be called to testify at trial in this adversary proceeding. Defendants reserve the right to renew the Motion if the circumstances on which they base their withdrawal change.

New York, New York Dated: June 28, 2017

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